



835 Health Care Claim Payment / Advice: Educational Guide

January 2011 - Version 2.0

Disclaimer

INGENIX is still under development stages and frequent changes within this document are expected. This documentation was prepared as a tool to assist providers and is not intended to grant rights or impose obligations. Although, every reasonable effort has been made to assure the accuracy of the information within these pages, the ultimate responsibility for the correct submission of EDI transactions lies with the submitter.

INGENIX employees, agents, and staff make no representation, warranty, or guarantee that this compilation of data is error-free and will bear no responsibility or liability for the results or consequences of the use of this guide. This document explains certain aspects of the 4010A1 and 5010A1 conversion specifications by INGENIX, but is not a legal document.

Note: The information documented was current as of January 2011.

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Introduction

INGENIX is publishing this *Electronic Data Interchange (EDI) 835 Health Care Claim Payment / Advice Educational Guide* to accompany the *835 Health Care Claim Payment / Advice Companion Guide (Companion Guide)* for the *ASC X12N Health Care Claims Payment / Advice (835) Transaction Set*.

The *Companion Guide* provides general information about EDI transmissions, such as delimiters, enveloping and related topics. This *INGENIX Educational Guide* will not duplicate these efforts, but instead will focus on the specific segments and elements which require additional attention when a conversion between the 4010A1 and 5010A1 formats is necessary.

The *Educational Guide* has been created in response to the HIPAA 5010 Mandate. This mandate, which goes into effect 1/1/2012, requires an interim transition period between conversion of the 4010A1 to the 5010A1 format. In order to ensure a smooth transition period, this guide provides the information necessary for a conversion between the two versions by INGENIX and will improve the EDI transmissions during this period.

Please go to the INGENIX website to find the *Companion Guides*.

www.ingenix.com/connectivity

Preferences and Conventions

1. Trading Partner Agreements specify the terms and conditions by which transactions are exchanged electronically with INGENIX. This *Educational Guide* may be an addendum to a new or existing Trading Partner Agreement.
2. 4010A1 and 5010A1 versions can not exist in the same file content.
3. 4010A1 and 5010A1 *Companion Guide* information still applies.

Description

In order to maintain the integrity of the EDI transaction, INGENIX has made the following changes for the 4010A1 to 5010A1 conversion and vice versa to occur. There are additional differences between the versions; however INGENIX is able to bridge those gaps without compromising the integrity of the transaction.

Section 1 – For X12 5010A1 Receiver ONLY

Payer 4010A1 to 5010A1 Conversion Specifications – 835 Payment / Advice

This section is to be utilized by providers receiving X12 5010A1 835 and where the payer is sending a 4010A1 format to INGENIX. The information described in Section 1 is intended to assist the provider or receiver in understanding how INGENIX is translating a 4010A1 835 into a 5010A1 835. To verify which payers have converted to the 5010A1 format please click the link below to get to the INGENIX ERA Payer List.

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Loop				
Segment	Element	4010 Payer 835 value	5010A1 Receiver 835 value	Conversion Descriptions
1000A				
N1- Payer Identification	N102 - Name			N102 is a required element in 5010A1 and is situational in 4010. If the payer does not send the value for this element in the 4010, Ingenix will populate it with UNKNOWN.
1000B				
N1- Payee Identification	N102 - Name			N102 is a required element in 5010A1 and is situational in 4010. If the payer does not send the value for this element in the 4010, Ingenix will populate it with UNKNOWN.
2100				
CLP- Claim Payment Information	CLP07 - Reference Identification			CLP07 is a required element in 5010A1 and is situational in 4010. If the payer does not send the value for this element in the 4010, Ingenix will populate it with UNKNOWN.
NM1- Corrected Priority Payer Name		Repeat count 2	Repeat count 1	The repeat count for this segment has been changed from 2 to 1. If more than one NM1 segment for Corrected Priority Payer Name is received, Ingenix will only pass the first one received.
PER- Claim Contact Information		Repeat count 3	Repeat count 2	The repeat count for this segment has been changed from 3 to 2. If more than 2 PER segments for Claim Contact Information are received, Ingenix will only pass the first two received.

Loop

Segment	Element	4010 Payer 835 value	5010A1 Receiver 835 value	Conversion Descriptions
	PER03/04- Communication Number Qualifier/ Communication Number			PER is a situational segment in both 4010 and 5010A1 but the elements PER03 and 04 are situational in 4010 and required in 5010A1. If a PER segment is received in the 4010 without the PER03 and PER04 elements then we will not send the entire PER segment in 5010A1.
AMT - Claim Supplemental Information		Repeat count 14	Repeat count 13	The repeat count for this segment has been changed from 14 to 13. If more than 13 AMT segments are received, Ingenix will only pass the first 13 received.
QTY - Claim Supplemental Information Quantity		Repeat count 15	Repeat count 14	The repeat count for this segment has been changed from 15 to 14. If more than 14 QTY segments for are received, Ingenix will only pass the first 14 received.
2110				
SVC - Service Payment Information	SVC01-1 Product/Service ID Qualifier	SVC01-1 Values AD, ER, HC, ID , IV, N4, NU, RB , ZZ	SVC01-1 Values AD, ER, HC, HP, IV, N4, N6, NU, UI, WK	If payer sends RB, Ingenix will convert it to NU and if ZZ is send, it will be converted to HP. There is no clean conversion for code "ID" so we will pass it as received.
	SVC06-1 Product/Service ID Qualifier	SVC06-1 Values AD, ER, HC, ID , IV, N4, NU, RB , ZZ	SVC06-1 Values AD, ER, HC, HP, IV, N4, N6, NU, UI, WK	If payer sends RB, Ingenix will convert it to NU and if ZZ is send, it will be converted to HP. There is no clean conversion for code "ID" so we will pass it as received.
DTM - Service Date		Repeat count 3	Repeat count 2	The repeat count for this segment has been changed from three to two. If more than two DTM segments are received, Ingenix will only pass the first two received.
AMT - Service Supplemental Amount		Repeat count 12	Repeat count 9	The repeat count for this segment has been changed from twelve to nine. If more than nine AMT segments are received, Ingenix will only pass the first nine received.

Section 2 – For X12 4010A1 Receiver ONLY

Payer 5010A1 to 4010A1 Conversion Specifications – 835 Payment / Advice

This section is to be utilized by providers receiving X12 4010A1 835 and where the payer is sending a 5010A1 format to INGENIX. The information described in Section 2 is intended to assist the provider or receiver in understanding how INGENIX is translating a 5010A1 835 into a 4010A1 835. To verify which payers have converted to the 5010A1 format please click the link below to get to the INGENIX ERA Payer List.

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Loop				
Segment	Element	5010A1 Payer 835 value	4010 Receiver 835 value	Conversion Descriptions
2100				
CLP- Claim Payment Information	CLP06- Claim Filing Indicator Code	CLP06 Values 12,13,14,15,16 17,AM,CH,DS, HM,LM,MA,MB, MC,OF,TV,VA, WC,ZZ	CLP06 Values 12,13,14,15,16 ,AM,CH,DS,HM ,LM,MA,MB,MC ,OF,TV,VA,WC	New codes 17 and ZZ were added in 5010A1. If payer sends code 17, Ingenix will convert to HM. There is no clean conversion for code "ZZ" so Ingenix will pass it as received.
NM1- Patient Name	NM103/04 - Patient Last Name & First Name			NM103/04 are required elements in 5010A1 but situational in 4010. If the payer does not send the value for these elements in the 4010, Ingenix will populate NM103/04 with UNKNOWN.
2110				
SVC- Service Payment Information	SVC01-1 Product/Service ID Qualifier	SVC01-1 Values AD, ER, HC, HP,IV,N4,N6, NU,UI,WK	SVC01-1 Values AD, ER, HC,ID,IV,N4,NU, RB, ZZ	If HP is received it will be converted to ZZ. There is no clean conversion for the new codes N6, UI and WK so Ingenix will pass it as received.
	SVC06-1 Product/Service ID Qualifier	SVC06-1 Values AD, ER, HC, HP,IV,N4,N6, NU,UI,WK	SVC06-1 Values AD, ER, HC,ID,IV,N4,NU, RB, ZZ	If HP is received it will be converted to ZZ. There is no clean conversion for the new codes N6, UI and WK so Ingenix will pass it as received.
REF - Service Identification		Repeat count 09	Repeat count 07	The repeat count for this segment has been changed from nine to seven. If more than seven AMT segments are received, Ingenix will only pass the first seven received.

Change Log

Version	Description	Author	Date
1.0	Initial Release	Sandra Santana	03/01/2010
1.10	Updated based on the change log in the DTA's	Anwar Shaik	04/29/2010
2.0	Updated based on Errata A1 changes	Sun Park	01/19/2011